Status of ITER Negotiations

Warren Marton U.S. ITER Program Manager (with Michael Roberts) March 1, 2006

Status of ITER Agreement

- Focus of ITER negotiations since start in late 2001 has been the agreement—i.e., the Joint Implementation Agreement (JIA)
- JIA's purpose is to establish the ITER Organization, as the legal framework, to design, build, operate, deactivate the ITER facility and to provide for decommissioning.
- ITER parties met in Barcelona, Feb. 7-11, to complete the technical level negotiations on the JIA text and 15 associated documents—no remaining issues with JIA!

Privileges and Immunities

- Today, in Paris, ITER parties are conducting the final legal meeting dealing with Privileges and Immunities (P&I). The P&I principles in JIA are agreed, at technical level by all 7 Parties.
- Provision of P&I will be done in US by application of our International Organization Immunities Act, whereas other 6 Parties will sign a separate agreement on P&I. This separate agreement is being negotiated today as well.
- This 6 Party P&I agreement is necessary for progress toward formal completion of negotiations.

Next Steps Prior to Signing

- April 1, Principals' meeting in Tokyo whereby Heads of Delegation, Ray Orbach for US, will meet to resolve any remaining issues, then confirm text and call negotiations complete
 - also to be addressed are the Principal Deputy Director General Nominee and main management structure
- April 1-late May, Domestic reviews of all texts
- May 24, Ministerial meeting in Brussels All Documents 'initialed' and texts fixed
- US will submit text in early June to Congress for 120 day review, available for public review

Signing and Ratification

- Next step is prepare for signing, a formal commitment of Executive Branch(es).
 - Seek inter-agency authorization for the US to sign
- Signing would be as early as end of 2006.
- Final step is Entry into Force, i.e. ratify and accept agreements, expected in early 2007.
- One of signed documents would be Provisional Applications allowing ITER Org. to start functioning at signing, before Entry into Force, except for P&I.
- P&I requires ratification by Legislatures (other 6) and action by President (for US)

Staffing in Cadarache

- Director General Nominee Kaname Ikeda about to take his position full time.
- Principal Deputy General Nominee, an EU candidate, about to be named.
- Candidates for Deputy Directors General soon to be offered by parties for consideration so that principal staff can be organized.

- US seeking candidates through fusion institutions

 Interim project team to relocate to site this summer; Parties will be sending new personnel as requested by ITER Organization.

Why has it taken so long? (1)

- General issues addressed between Nov. 01 and late '03.
- Site issue and advancement of Agreement took center stage from Dec. 03-June, '05.
 – high political interest and negotiation of EU/JA
- Intense negotiations on all other issues carried on from Sept. '05 through Feb.'06.
- 30 major meetings in all
- US participated in 20 of them

Why has it taken so long? (2)

- Funding-serious matter awaited site resolution
 - Then, negotiating cost shares and procurement allocations during construction, & costs for operation, deactivation, and decommissioning required much interaction with all Parties
- Staffing and procurement rules of great, detailed interest as we are creating real organization
- Last issue is the complicated matter of P&I and waiver thereto, involving French Nuclear Safety Regulators and Parties' fundamental duties to their citizens

How did we reach success?

- Using precedents wherever appropriate
- Working hard to have clarity and understood assumptions
- Making necessary compromises within mandates of each Party
- Bringing good will and persistence to the tables

Project Office Transition

- May 2004 date of original selection of the US ITER Project Office, a partnership of PPPL and ORNL.
- Nov 2005 DOE requested relocation of Project Office to ORNL in order to maximize the application of ORNL's project management and procurement expertise, as demonstrated on the Spallation Neutron Source project.
- Jan 2006 transition plan for relocating Project Office function to ORNL was approved by DOE.
- Feb 2006 US ITER MIE project funds were transferred from PPPL to ORNL.

Conclusion

- We extend a big "thanks" to all of you who have contributed to making the planning, progress, and negotiations a success.
- With the significant advances on the international and domestic fronts, we look forward to similar success in ITER project construction.